



**NOTICE OF INTENT REGARDING INTEREST IN VIESTE ENERGY, LLC
BIOMASS-GENERATED ENERGY, CAPACITY AND REC OPPORTUNITY**

_____ (Company) has an interest in learning more regarding the planned development of two 60MW biomass generation plants in Illinois¹.

Company is potentially interested in a future purchase proposal that might include:

- Power and energy
 - Fixed-priced
 - Variable-priced
- Renewable Energy Certificates
 - Fixed-priced
 - Variable-priced
- Capacity
- Other (please specify) _____

Respondent's representative

Name _____
Date _____
Position _____
Address _____
City, State, Zip _____
Phone _____ Fax _____ Email _____

Completed Notice of Intent form should be sent to Dale Rector, Dale.Rector@fellonmccord.com, and Pat Frazier, Pat.Frazier@fellonmccord.com. Also, it can be faxed to their attention using fax number 502-357-0502.

Fellon-McCord will contact all those companies responding to this Notice of Intent to setup a meeting, either in person or teleconference, in order to provide more detail on the developed bio-mass generation plants.

¹ Both plants are planned to be operational July 2011. One plant is targeted to exist within the MISO footprint and the other plant is targeted to exist within the PJM footprint.

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